GROUP PERFORMANCE DATA

QUARTERLY PRODUCTION STATISTICS

		Quarter ended			% change	
		June 2011	June 2010	March 2011	June 2011 vs June 2010	June 2011 vs March 2011
Production statistics						
Tonnes mined – opencast[1]	000	**17,974**	18,121	18,819	(1)	(4)
Tonnes broken – underground mines	000	**6,304**	7,102	6,208	(11)	2
Tonnes milled	000	**10,388**	10,845	10,102	(4)	3
Merensky/UG2/Other tonnes[2]	per 1 Merensky tonne	**1:4.0:4.6**	1:3.3:3.2	1:4.1:4.5		
4E Built-up head grade	g/tonne milled	**3.19**	3.05	3.14	5	2
Merensky Reef		**5.00**	5.07	5.28	(1)	(5)
UG2 Reef		**3.76**	3.69	3.72	2	1
Platreef (Mogalakwena Mine)		**3.01**	2.53	2.81	19	7
MSZ Reef (Unki Mine)		**3.69**	–	2.99		23
Surface sources including WLTR		**1.18**	1.16	1.23	2	(4)
Equivalent refined platinum production[3]	**000 oz**					
Mined		**452.8**	460.3	433.4	(2)	4
Purchased		**142.3**	141.2	136.5	1	4
Sold		**(2.6)**	(0.5)	(2.3)	420	13
Attributable to Anglo American Platinum		**592.5**	601.0	567.6	(1)	4
Total refined production						
Platinum	000 oz	**640.7**	553.8	532.9	16	20
Palladium	000 oz	**373.8**	294.4	288.2	27	30
Rhodium	000 oz	**79.9**	67.3	85.7	19	(7)
Gold	000 oz	**31.5**	21.5	28.5	47	11
PGMs	000 oz	**1,244.0**	1,034.4	1,055.7	20	18
Nickel	000 tonnes	**5.5**	4.8	4.8	15	15
Copper	000 tonnes	**3.3**	3.0	3.5	10	(6)
Pipeline stock adjustment		**35.5**	(34.0)	–	(204)	
Refined platinum production	**000 oz**	**640.7**	553.8	531.4	16	21
Mining	000 oz	**482.2**	431.7	408.7	12	18
Purchase of concentrate	000 oz	**158.5**	122.1	122.7	30	29
Platinum pipeline movement	000 oz	**(12.7)**	13.2	36.2	(196)	(135)
Employees (Managed operations: end of period)						
Own enrolled employees		**50,612**	49,183	49,159	3	3
Contractor employees		**6,241**	7,063	5,742	(12)	9
Total employees for managed operations		**56,853**	56,246	54,901	1	4
m² per total operating employee		**5.95**	7.38	5.82	(19)	2

[1] Includes Mogalakwena, Modikwa and Marikana opencast operations

[2] Other tonnes includes both Platreef and other surface sources

[3] Mine's production converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries

GROUP PERFORMANCE DATA

SALIENT FEATURES

Marketing		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Average market prices achieved					
Platinum	US$/oz	**1,782**	1,593	12	1,611
Palladium	US$/oz	**775**	462	68	507
Rhodium	US$/oz	**2,266**	2,600	(13)	2,424
Gold	US$/oz	**1,462**	1,191	23	1,259
Nickel	US$/lb	**11.55**	9.52	21	9.70
Copper	US$/lb	**4.20**	3.03	39	3.23
US$ basket price – Pt (net sales revenue per Pt oz sold)	US$/oz Pt sold	**2,927**	2,540	15	2,491
US$ basket price – PGM (net sales revenue per PGM oz sold)	US$/oz PGM sold	**1,552**	1,293	20	1,336
Platinum	R/oz	**12,275**	12,021	2	11,733
Palladium	R/oz	**5,345**	3,483	53	3,690
Rhodium	R/oz	**15,806**	19,593	(19)	17,731
Gold	R/oz	**10,006**	9,057	10	9,106
Nickel	R/lb	**79.91**	71.95	11	71.23
Copper	R/lb	**29.08**	22.84	27	23.62
R basket price – Pt (net sales revenue per Pt oz sold)	R/oz Pt sold	**20,194**	19,165	5	18,159
R basket price – PGM (net sales revenue per PGM oz sold)	R/oz PGM sold	**10,712**	9,757	10	9,740
Exchange rates					
Average exchange rate achieved on sales	ZAR/US$	**6.8997**	7.5439	(9)	7.2890
Exchange rate at end of the period	ZAR/US$	**6.7766**	7.6543	(11)	6.6031
Unit cost performance					
Cash operating cost per equivalent refined Pt ounce[1]	R	**12,991**	11,493	13	11,730
Cash operating cost per refined Pt ounce	R	**12,818**	13,752	(7)	11,336
Cost of sales per total Pt ounce sold[2]	R	**16,284**	15,516	5	14,986
Financial statistics					
Gross profit margin	%	**19.2**	19.1	1	17.5
EBITDA (Earnings before interest, taxation, depreciation and amortisation)	R million	**6,700**	5,834	15	11,271
Operating profit to average operating assets	%	**17.9**	14.6	23	14.0
Return on average shareholders' equity	%	**12.2**	16.6	(27)	23.1
Return on average capital employed	%	**15.0**	13.4	12	12.3
Interest cover – EBITDA	%	**25.1**	8.9	182	11.7
Net debt to capital employed	%	**7.2**	14.6	(51)	7.0
Interest-bearing debt to shareholders' equity	%	**11.1**	22.1	(50)	12.1
Net asset value as a % of market capitalisation	%	**34.1**	25.3	35	30.1
Current ratio		**1.3:1**	2.3:1	(43)	2.0:1
Debt:equity ratio		**1:9.0**	1:4.5	100	1:8.3
Debt coverage ratio		**1.0**	0.3	233	1.7
Effective tax rate	%	**29.3**	25.0	17	18.6

[1] Cash operating cost per equivalent refined platinum ounce excludes ounces from purchased concentrate and associated costs.

[2] Total platinum ounces sold = refined platinum ounces sold plus platinum ounces sold in concentrate.

REFINED PRODUCTION

Total operations		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production from mining operations					
Platinum	000 oz	**892.4**	768.3	16	1,989.3
Palladium	000 oz	**516.3**	418.8	23	1,133.0
Rhodium	000 oz	**126.0**	98.0	29	252.7
Gold	000 oz	**48.8**	31.9	53	67.0
PGMs	000 oz	**1,760.3**	1,458.6	21	3,811.7
Nickel	000 tonnes	**8.7**	7.7	13	15.7
Copper	000 tonnes	**5.7**	4.8	19	9.4
Refined production from purchases of metals in concentrate from joint-venture mines					
Platinum	000 oz	**120.2**	164.7	(27)	396.6
Palladium	000 oz	**73.0**	87.1	(16)	220.7
Rhodium	000 oz	**23.9**	21.5	11	54.6
Gold	000 oz	**2.1**	4.5	(53)	9.4
PGMs	000 oz	**259.8**	311.4	(17)	775.0
Nickel	000 tonnes	**0.3**	0.9	(67)	1.7
Copper	000 tonnes	**0.2**	0.5	(60)	0.9
Refined production from purchases of metals in concentrate from third parties					
Platinum	000 oz	**45.1**	42.7	6	98.5
Palladium	000 oz	**20.0**	19.0	5	43.5
Rhodium	000 oz	**6.5**	6.8	(4)	15.3
Gold	000 oz	**0.9**	0.7	29	1.2
PGMs	000 oz	**86.4**	84.7	2	194.7
Nickel	000 tonnes	**0.2**	0.2	–	0.3
Copper	000 tonnes	**0.1**	0.1	–	0.1
Refined production from purchases of metals in concentrate from associates[1]					
Platinum	000 oz	**115.9**	24.8	367	85.5
Palladium	000 oz	**52.7**	16.5	219	51.3
Rhodium	000 oz	**9.2**	2.6	254	6.3
Gold	000 oz	**8.2**	1.8	356	3.7
PGMs	000 oz	**193.2**	49.1	293	155.5
Nickel	000 tonnes	**1.1**	0.4	175	0.8
Copper	000 tonnes	**0.8**	0.2	300	0.5
Total refined production					
Platinum	000 oz	**1,173.6**	1,000.5	17	2,569.9
Palladium	000 oz	**662.0**	541.4	22	1,448.5
Rhodium	000 oz	**165.6**	128.9	28	328.9
Gold	000 oz	**60.0**	38.9	54	81.3
PGMs	000 oz	**2,299.7**	1,903.8	21	4,936.9
Nickel	000 tonnes	**10.3**	9.2	12	18.5
Copper	000 tonnes	**6.8**	5.6	21	10.9

[1] Refined production from purchases of metals in concentrate from associates represents purchases from Bokoni Platinum Mine with effect from 1 July 2009 and Bafokeng-Rasimone Platinum Mine with effect from 1 November 2010.

GROUP PERFORMANCE DATA

PIPELINE CALCULATION

Total operations		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Equivalent refined platinum production[1]	000 oz	**1,160.1**	1,195.7	(3)	2,484.0
Bathopele Mine		**54.6**	68.5	(20)	138.7
Khomanani Mine		**44.1**	45.8	(4)	99.1
Thembelani Mine		**48.3**	42.4	14	95.6
Khuseleka Mine		**54.9**	62.4	(12)	129.0
Siphumelele Mine		**43.3**	42.0	3	94.2
Tumela Mine		**133.8**	133.8	–	295.3
Dishaba Mine		**67.5**	70.8	(5)	152.5
Union Mine		**126.1**	142.7	(12)	292.0
Mogalakwena Mine		**146.9**	121.9	21	260.3
Twickenham Platinum Mine		**0.9**	1.1	(18)	2.9
Unki Platinum Mine		**22.4**	–		–
Modikwa Platinum Mine		**55.8**	59.8	(7)	129.6
Kroondal Platinum Mine		**109.6**	127.2	(14)	252.8
Marikana Platinum Mine (net of ounces sold)[2]		**16.6**	32.0	(48)	52.6
Mototolo Platinum Mine		**54.4**	57.0	(5)	108.0
Bafokeng-Rasimone Platinum Mine[3]		**–**	90.7	(100)	154.4
Western Limb Tailings Retreatment		**20.3**	20.1	1	41.8
Purchases from third parties		**43.3**	47.4	(9)	92.3
Purchases from associates		**117.3**	30.1	290	92.9
Pipeline stock adjustment		**35.5**	(34.0)	(204)	(34.0)
Refined platinum production		**(1,173.6)**	(1,000.5)	17	(2,569.9)
Mining		**(892.4)**	(768.3)	16	(1,989.3)
Purchases of concentrate		**(281.2)**	(232.2)	21	(580.6)
Platinum pipeline movement		**22.0**	161.2	(86)	(119.9)

[1] Mines' production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Production attributable to Anglo American Platinum Limited after accounting for metal concentrate sold to Impala Platinum in terms of an offtake agreement that was in place when the pooling-and-sharing agreements commenced. Metal concentrate surplus to the volumes stipulated in the offtake agreement is refined by Anglo American Platinum Limited.

[3] Associate with effect from 1 November 2010.

GROSS PROFIT ON METAL SALES FROM MINING AND PURCHASING ACTIVITIES

	Mined Rm	Purchased metals[1] Rm	Total Rm
Six months ended 30 June 2011			
Gross sales revenue	19,362	5,610	24,972
Commissions paid	(128)	(39)	(167)
Net sales revenue	19,234	5,571	24,805
Cost of sales	(14,937)	(5,101)	(20,038)
On-mine	(11,660)	–	(11,660)
Cash operating costs	(10,069)	–	(10,069)
Depreciation	(1,548)	–	(1,548)
Deferred waste stripping	(43)	–	(43)
Purchase of metals and leasing activities[1]	74	(4,429)	(4,355)
Smelting	(1,079)	(226)	(1,305)
Cash operating costs	(771)	(161)	(932)
Depreciation	(308)	(65)	(373)
Treatment and refining	(825)	(196)	(1,021)
Cash operating costs	(672)	(154)	(826)
Depreciation	(153)	(42)	(195)
Decrease in metal inventories	(235)	(241)	(476)
Other costs	(1,212)	(9)	(1,221)
Gross profit on metal sales	4,297	470	4,767
Gross profit margin (%)	22.3	8.4	19.2
Cost of sales per total Pt ounce sold (R)	15,938	17,389	16,284
Six months ended 30 June 2010			
Gross sales revenue	16,383	4,546	20,929
Commissions paid	(113)	(33)	(146)
Net sales revenue	16,270	4,513	20,783
Cost of sales	(12,562)	(4,255)	(16,817)
On-mine	(11,066)	–	(11,066)
Cash operating costs	(9,393)	–	(9,393)
Depreciation	(1,669)	–	(1,669)
Deferred waste stripping	(4)	–	(4)
Purchase of metals and leasing activities[1]	(317)	(4,529)	(4,846)
Smelting	(927)	(181)	(1,108)
Cash operating costs	(639)	(127)	(766)
Depreciation	(288)	(54)	(342)
Treatment and refining	(692)	(141)	(833)
Cash operating costs	(578)	(118)	(696)
Depreciation	(114)	(23)	(137)
Increase in metal inventories	1,571	604	2,175
Other costs	(1,131)	(8)	(1,139)
Gross profit on metal sales	3,708	258	3,966
Gross profit margin (%)	22.8	5.7	19.1
Cost of sales per total Pt ounce sold (R)	15,040	17,110	15,516

[1] Consists of purchased metals in concentrate, secondary metals and other metals.

GROUP PERFORMANCE DATA

GROSS PROFIT ON METAL SALES FROM MINING AND PURCHASING ACTIVITIES

	Mined Rm	Purchased metals[1] Rm	Total Rm
Year ended 31 December 2010			
Gross sales revenue	36,434	9,918	46,352
Commissions paid	(255)	(72)	(327)
Net sales revenue	36,179	9,846	46,025
Cost of sales	(29,041)	(8,950)	(37,991)
On-mine	(23,227)	–	(23,227)
Cash operating costs	(19,919)	–	(19,919)
Depreciation	(3,275)	–	(3,275)
Deferred waste stripping	(33)	–	(33)
Purchase of metals and leasing activities[1]	(377)	(8,838)	(9,215)
Smelting	(2,181)	(393)	(2,574)
Cash operating costs	(1,560)	(286)	(1,846)
Depreciation	(621)	(107)	(728)
Treatment and refining	(1,484)	(301)	(1,785)
Cash operating costs	(1,220)	(247)	(1,467)
Depreciation	(264)	(54)	(318)
Increase in metal inventories	396	599	995
Other costs	(2,168)	(17)	(2,185)
Gross profit on metal sales	7,138	896	8,034
Gross profit margin (%)	19.7	9.1	17.5
Cost of sales per total Pt ounce sold (R)	14,765	15,752	14,986

[1] Consists of purchased metals in concentrate, secondary metals and other metals.

MINING AND RETREATMENT

Production performance		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Total development – Merensky	km	**16.9**	25.5	(34)	48.9
Total development – UG2	km	**47.6**	44.4	7	96.0
Total development - MSZ (Unki – Zimbabwe)	km	**–**	–		–
Immediately available ore reserves (managed mines)	months	**20.6**	20.5	–	21.7
Square metres – Merensky	000 m²	**449**	605	(26)	1,170
Square metres – UG2	000 m²	**1,318**	1,449	(9)	2,903
Square metres - MSZ (Unki – Zimbabwe)	000 m²	**61**	–		–
Tonnes mined from opencast mines	000 tonnes	**36,793**	36,455	1	71,073
Tonnes from surface sources including WLTR	000 tonnes	**3,913**	3,659	7	7,586
Tonnes broken from underground sources	000 tonnes	**12,512**	13,753	(9)	27,597
Tonnes milled	**000 tonnes**	**20,490**	20,672	(1)	42,242
Opencast mines	000 tonnes	**5,674**	5,172	10	10,630
Surface sources including WLTR	000 tonnes	**3,937**	3,651	8	7,476
Underground mines	000 tonnes	**10,879**	11,849	(8)	24,136
UG2 tonnes milled to total Merensky and UG2	%	**80.0**	77.1	4	71.3
Built-up head grade (gram/tonne milled)	**4E**	**3.16**	3.15	–	3.23
Merensky Reef	4E	**5.14**	5.04	2	5.24
UG2 Reef	4E	**3.74**	3.71	1	3.78
Platreef (Mogalakwena Mine)	4E	**2.91**	2.53	15	2.60
MSZ Reef (Unki Mine)	4E	**3.45**	–		–
Surface sources including WLTR	4E	**1.21**	1.17	3	1.22
Equivalent refined platinum ounces[1]	**000 oz**	**1,160.1**	1,195.7	(3)	2,484.0
Mined	000 oz	**886.2**	923.2	(4)	1,935.1
Purchased[2]	000 oz	**278.8**	276.3	1	560.1
Sold	000 oz	**(4.9)**	(3.8)	28	(11.2)
Refined platinum ounces	**000 oz**	**1,173.6**	1,000.5	17	2,569.9
Employees and productivity					
Own-enrolled employees (average in service)[3]	**number**	**45,091**	44,424	2	44,129
Underground mines	number	**41,007**	40,351	2	40,084
Mogalakwena Mine	number	**1,186**	1,227	(3)	1,210
Concentrating operations	number	**2,898**	2,846	2	2,835
Contractors (average in service)[3]	**number**	**8,391**	8,763	(4)	8,389
Underground mines	number	**7,646**	7,892	(3)	7,560
Mogalakwena Mine	number	**300**	432	(31)	395
Concentrating operations	number	**446**	439	1	434
m² per total operating employee per month[4]		**5.88**	7.15	(18)	7.06
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**491**	454	8	472
Cash operating cost per equivalent refined Pt oz	R/oz	**12,991**	11,493	13	11,730
Cash on-mine cost/tonne milled	US$/tonne	**71**	60	18	65
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,884**	1,527	23	1,603
Operating income statement					
Net sales revenue	Rm	**19,234**	16,270	18	36,179
Operating cost of sales[5]	Rm	**(13,725)**	(11,431)	20	(26,873)
Operating contribution	**Rm**	**5,509**	4,839	14	9,306
Operating margin	**%**	**28.6**	29.7	(4)	25.7

[1] Mines' production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Includes 100% of Bokoni Platinum Mine production with effect from 1 July 2009 and 100% of Bafokeng-Rasimone Platinum Mine with effect from 1 November 2010 when these two mines became associates.

[3] Employee numbers represents 100% of managed operations and Anglo American Platinum Limited attributable employees for all joint venture operations. Bokoni and BRPM employees are excluded from all comparative periods. Joint-venture employees are included at Anglo American Platinum Limited's attributable share.

[4] Square metres mined per operating employee includes processing but excludes projects, opencast and Western Limb Tailings Retreatment employees.

[5] Operating cost of sales excludes other costs.

GROUP PERFORMANCE DATA

Bathopele Mine (100% owned)		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**55.6**	55.6	–	141.6
Palladium	000 oz	**31.3**	31.0	1	81.8
Rhodium	000 oz	**11.0**	9.7	13	24.7
Gold	000 oz	**0.8**	0.7	14	1.4
PGMs	000 oz	**118.2**	114.8	3	292.8
Nickel	000 tonnes	**0.1**	0.1	–	0.3
Copper	000 tonnes	**0.1**	0.1	–	0.1
Production performance					
Total development – Merensky	km	**–**	–		–
Total development – UG2	km	**1.1**	–		–
Immediately available ore reserves	months	**13.4**	13.2	2	13.5
Square metres – Merensky	000 m²	**–**	–		–
Square metres – UG2	000 m²	**166**	228	(27)	429
Tonnes – Surface sources to concentrators	000 tonnes	**–**	–		–
Tonnes broken – Merensky	000 tonnes	**–**	–		–
Tonnes broken – UG2	000 tonnes	**1,289**	1,734	(26)	3,293
Tonnes milled	**000 tonnes**	**1,211**	1,588	(24)	3,107
Surface sources	000 tonnes	**–**	–		–
Underground sources	000 tonnes	**1,211**	1,588	3	3,107
UG2 m² milled to total Merensky and UG2	%	**100.0**	100.0	–	100.0
Built-up head grade (gram/tonne milled)	**4E**	**3.03**	2.93	3	3.02
Merensky	4E	**–**	–		–
UG2	4E	**3.03**	2.93	3	3.02
Surface sources	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**54.6**	68.5	(20)	138.7
Employees and productivity					
Own-enrolled employees (average in service)	number	**1,721**	1,533	12	1,547
Contractor employees (average in service)	number	**443**	711	(38)	629
m² per total operating employee per month[2]		**12.5**	16.8	(26)	16.5
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**475**	417	14	436
Cash operating cost per equivalent refined Pt oz	R/oz	**12,292**	10,585	16	10,748
Cash on-mine cost/tonne milled	US$/tonne	**69**	55	25	60
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,783**	1,406	27	1,469
Operating income statement					
Net sales revenue	Rm	**1,165**	1,162	–	2,526
Operating cost of sales[3]	Rm	**(842)**	(762)	10	(1,825)
Operating contribution	**Rm**	**323**	400	(19)	701
Operating margin	**%**	**27.7**	34.4	(19)	27.7

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Khomanani Mine (100% owned)		**Six months ended 30 June 2011**	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**44.9**	37.2	21	101.1
Palladium	000 oz	**20.8**	16.7	25	47.2
Rhodium	000 oz	**5.0**	3.6	39	9.7
Gold	000 oz	**2.5**	1.9	32	4.0
PGMs	000 oz	**80.2**	64.2	25	174.6
Nickel	000 tonnes	**0.4**	0.4	–	0.7
Copper	000 tonnes	**0.2**	0.2	–	0.4
Production performance					
Total development – Merensky	km	**2.8**	3.6	(22)	7.1
Total development – UG2	km	**2.7**	0.4	575	2.7
Immediately available ore reserves	months	**19.3**	13.2	46	16.8
Square metres – Merensky	000 m²	**95**	103	(8)	202
Square metres – UG2	000 m²	**37**	42	(12)	80
Tonnes – Surface sources to concentrators	000 tonnes	**4**	–		13
Tonnes broken – Merensky	000 tonnes	**425**	458	(7)	922
Tonnes broken – UG2	000 tonnes	**259**	246	5	491
Tonnes milled	**000 tonnes**	**618**	623	(1)	1,317
Surface sources	000 tonnes	**4**	–	–	13
Underground sources	000 tonnes	**614**	623	(1)	1,305
UG2 m² milled to total Merensky and UG2	%	**40.0**	38.5	4	28.3
Built-up head grade (gram/tonne milled)	**4E**	**4.21**	4.30	(2)	4.38
Merensky	4E	**4.84**	5.08	(5)	5.14
UG2	4E	**3.32**	3.04	9	3.22
Surface sources	4E	**0.91**	–		1.45
Equivalent refined platinum ounces[1]	**000 oz**	**44.1**	45.8	(4)	99.1
Employees and productivity					
Own-enrolled employees (average in service)	number	**3,624**	3,700	(2)	3,622
Contractor employees (average in service)	number	**402**	356	13	564
m² per total operating employee per month[2]		**5.4**	6.1	(11)	6.0
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**1,036**	970	7	963
Cash operating cost per equivalent refined Pt oz	R/oz	**15,732**	14,241	10	13,911
Cash on-mine cost/tonne milled	US$/tonne	**150**	129	16	132
Cash operating cost per equivalent refined Pt oz	US$/oz	**2,282**	1,892	21	1,902
Operating income statement					
Net sales revenue	Rm	**900**	743	21	1,709
Operating cost of sales[3]	Rm	**(804)**	(673)	19	(1,580)
Operating contribution	**Rm**	**96**	70	37	129
Operating margin	**%**	**10.7**	9.4	14	7.5

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

GROUP PERFORMANCE DATA

Thembelani Mine (100% owned)		Six months ended **30 June 2011**	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**49.2**	34.5	43	97.6
Palladium	000 oz	**25.8**	17.8	45	52.1
Rhodium	000 oz	**7.9**	5.1	55	14.1
Gold	000 oz	**1.5**	0.9	67	2.0
PGMs	000 oz	**98.2**	67.3	46	190.1
Nickel	000 tonnes	**0.3**	0.3	–	0.5
Copper	000 tonnes	**0.1**	0.1	–	0.2
Production performance					
Total development – Merensky	km	**2.1**	2.2	(5)	5.0
Total development – UG2	km	**2.9**	3.4	(15)	6.9
Immediately available ore reserves	months	**15.3**	17.9	(15)	15.3
Square metres – Merensky	000 m²	**31**	29	7	60
Square metres – UG2	000 m²	**130**	121	7	244
Tonnes – Surface sources to concentrators	000 tonnes	**–**	–		–
Tonnes broken – Merensky	000 tonnes	**187**	183	2	399
Tonnes broken – UG2	000 tonnes	**641**	612	5	1,234
Tonnes milled	**000 tonnes**	**717**	675	6	1,447
Surface sources	000 tonnes	**–**	–		–
Underground sources	000 tonnes	**717**	675	6	1,447
UG2 m² milled to total Merensky and UG2	%	**80.4**	82.0	(2)	81.4
Built-up head grade (gram/tonne milled)	**4E**	**4.33**	4.05	7	4.23
Merensky	4E	**5.62**	5.49	2	5.70
UG2	4E	**4.01**	3.73	8	3.89
Surface sources	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**48.3**	42.4	14	95.6
Employees and productivity					
Own-enrolled employees (average in service)	number	**4,126**	3,845	7	3,865
Contractor employees (average in service)	number	**179**	201	(11)	194
m² per total operating employee per month[2]		**6.1**	6.4	(5)	6.4
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**875**	783	12	797
Cash operating cost per equivalent refined Pt oz	R/oz	**14,157**	13,454	5	13,126
Cash on-mine cost/tonne milled	US$/tonne	**127**	104	22	109
Cash operating cost per equivalent refined Pt oz	US$/oz	**2,053**	1,788	15	1,794
Operating income statement					
Net sales revenue	Rm	**1,025**	726	41	1,735
Operating cost of sales[3]	Rm	**(800)**	(588)	36	(1,443)
Operating contribution	**Rm**	**225**	138	63	292
Operating margin	**%**	**22.0**	19.0	16	16.8

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Khuseleka Mine (100% owned)		**Six months ended 30 June 2011**	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**56.0**	50.7	10	131.7
Palladium	000 oz	**27.5**	24.0	15	65.0
Rhodium	000 oz	**7.5**	5.8	29	15.2
Gold	000 oz	**2.5**	2.1	19	4.2
PGMs	000 oz	**105.3**	91.7	15	239.1
Nickel	000 tonnes	**0.4**	0.4	–	0.9
Copper	000 tonnes	**0.2**	0.2	–	0.5
Production performance					
Total development – Merensky	km	**3.1**	2.9	7	5.4
Total development – UG2	km	**4.4**	3.5	26	7.8
Immediately available ore reserves	months	**26.2**	33.2	(21)	22.4
Square metres – Merensky	000 m²	**76**	101	(25)	188
Square metres – UG2	000 m²	**121**	114	6	230
Tonnes – Surface sources to concentrators	000 tonnes	**–**	–		–
Tonnes broken – Merensky	000 tonnes	**357**	454	(21)	858
Tonnes broken – UG2	000 tonnes	**666**	648	3	1,302
Tonnes milled	**000 tonnes**	**899**	980	(8)	1,967
Surface sources	000 tonnes	**–**	–		–
Underground sources	000 tonnes	**899**	980	(8)	1,967
UG2 m² milled to total Merensky and UG2	%	**56.2**	54.4	3	56.1
Built-up head grade (gram/tonne milled)	**4E**	**3.75**	3.85	(3)	3.97
Merensky	4E	**4.08**	4.58	(11)	4.73
UG2	4E	**3.49**	3.24	8	3.37
Surface sources	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**54.9**	62.4	(12)	129.0
Employees and productivity					
Own-enrolled employees (average in service)	number	**5,858**	5,970	(2)	5,621
Contractor employees (average in service)	number	**122**	128	(5)	96
m² per total operating employee per month[2]		**5.4**	7.5	(28)	6.2
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**955**	754	27	812
Cash operating cost per equivalent refined Pt oz	R/oz	**16,831**	12,888	31	13,477
Cash on-mine cost/tonne milled	US$/tonne	**139**	100	38	111
Cash operating cost per equivalent refined Pt oz	US$/oz	**2,441**	1,712	42	1,842
Operating income statement					
Net sales revenue	Rm	**1,142**	1,033	11	2,275
Operating cost of sales[3]	Rm	**(1,047)**	(816)	28	(1,976)
Operating contribution	**Rm**	**95**	217	(56)	299
Operating margin	**%**	**8.3**	21.0	(60)	13.1

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

GROUP PERFORMANCE DATA

Siphumelele Mine (100% owned)		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**44.1**	34.1	29	96.2
Palladium	000 oz	**18.9**	14.5	30	42.0
Rhodium	000 oz	**3.5**	2.7	30	7.2
Gold	000 oz	**3.2**	2.0	60	4.6
PGMs	000 oz	**73.3**	56.1	31	156.8
Nickel	000 tonnes	**0.4**	0.3	33	0.7
Copper	000 tonnes	**0.3**	0.2	50	0.5
Production performance					
Total development – Merensky	km	**3.6**	4.0	(10)	8.6
Total development – UG2	km	**–**	–		–
Immediately available ore reserves	months	**19.5**	14.4	35	21.5
Square metres – Merensky	000 m²	**100**	104	(4)	218
Square metres – UG2	000 m²	**–**	–		–
Tonnes – Surface sources to concentrators	000 tonnes	**251**	–		91
Tonnes broken – Merensky	000 tonnes	**415**	428	(3)	905
Tonnes broken – UG2	000 tonnes	**–**	–		–
Tonnes milled	**000 tonnes**	**672**	446	51	1,032
Surface sources	000 tonnes	**250**	–		85
Underground sources	000 tonnes	**422**	446	(5)	947
UG2 m² milled to total Merensky and UG2	%	**–**	9.3	(100)	5.3
Built-up head grade (gram/tonne milled)	**4E**	**3.69**	5.28	(30)	5.09
Merensky	4E	**5.46**	5.42	1	5.59
UG2	4E	**–**	3.93	(100)	3.87
Surface sources	4E	**0.71**	–		0.63
Equivalent refined platinum ounces[1]	**000 oz**	**43.3**	42.0	3	94.2
Employees and productivity					
Own-enrolled employees (average in service)	number	**3,767**	3,811	(1)	3,940
Contractor employees (average in service)	number	**120**	85	41	81
m² per total operating employee per month[2]		**4.2**	5.0	(16)	4.6
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**822**	1,137	(28)	1,053
Cash operating cost per equivalent refined Pt oz	R/oz	**14,007**	13,145	7	12,663
Cash on-mine cost/tonne milled	US$/tonne	**119**	151	(21)	144
Cash operating cost per equivalent refined Pt oz	US$/oz	**2,031**	1,746	16	1,731
Operating income statement					
Net sales revenue	Rm	**864**	668	29	1,590
Operating cost of sales[3]	Rm	**(725)**	(598)	21	(1,412)
Operating contribution	**Rm**	**139**	70	99	178
Operating margin	**%**	**16.1**	10.5	53	11.2

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Tumela Mine (100% owned)		**Six months ended 30 June 2011**	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**137.9**	116.7	18	303.0
Palladium	000 oz	**62.5**	52.7	19	140.8
Rhodium	000 oz	**23.1**	17.6	31	45.9
Gold	000 oz	**2.8**	2.4	17	4.5
PGMs	000 oz	**267.3**	217.0	23	566.0
Nickel	000 tonnes	**0.4**	0.5	(20)	1.0
Copper	000 tonnes	**0.2**	0.3	(33)	0.5
Production performance					
Total development – Merensky	km	**0.7**	1.8	(61)	3.0
Total development – UG2	km	**8.8**	7.2	22	14.9
Immediately available ore reserves	months	**25.7**	22.0	17	23.7
Square metres – Merensky	000 m²	**41**	54	(24)	106
Square metres – UG2	000 m²	**233**	204	14	440
Tonnes – Surface sources to concentrators	000 tonnes	**227**	285	(20)	651
Tonnes broken – Merensky	000 tonnes	**221**	302	(27)	594
Tonnes broken – UG2	000 tonnes	**1,856**	1,595	16	3,441
Tonnes milled	**000 tonnes**	**2,051**	2,092	(2)	4,488
Surface sources	000 tonnes	**226**	248	(9)	611
Underground sources	000 tonnes	**1,825**	1,844	(1)	3,877
UG2 m² milled to total Merensky and UG2	%	**87.3**	70.5	24	71.1
Built-up head grade (gram/tonne milled)	**4E**	**3.94**	4,00	(2)	4.02
Merensky	4E	**4.89**	4.77	3	5.07
UG2	4E	**4.28**	4.32	(1)	4.46
Surface sources	4E	**0.62**	0.61	2	0.56
Equivalent refined platinum ounces[1]	**000 oz**	**133.8**	133.8	–	295.3
Employees and productivity					
Own-enrolled employees (average in service)	number	**8,061**	7,770	4	7,728
Contractor employees (average in service)	number	**634**	636	–	581
m² per total operating employee per month[2]		**5.1**	5.2	(2)	5.7
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**673**	587	15	582
Cash operating cost per equivalent refined Pt oz	R/oz	**11,361**	10,172	12	9,870
Cash on-mine cost/tonne milled	US$/tonne	**98**	78	26	80
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,648**	1,351	22	1,349
Operating income statement					
Net sales revenue	Rm	**2,712**	2,313	17	5,162
Operating cost of sales[3]	Rm	**(1,874)**	(1,503)	25	(3,331)
Operating contribution	**Rm**	**838**	810	3	1,831
Operating margin	**%**	**30.9**	35.0	(12)	35.5

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

GROUP PERFORMANCE DATA

Dishaba Mine (100% owned)		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**69.5**	61.7	13	156.4
Palladium	000 oz	**31.1**	27.7	12	71.8
Rhodium	000 oz	**9.4**	7.7	22	19.3
Gold	000 oz	**2.5**	1.9	32	3.7
PGMs	000 oz	**127.7**	109.8	16	278.0
Nickel	000 tonnes	**0.4**	0.4	–	0.8
Copper	000 tonnes	**0.2**	0.2	–	0.4
Production performance					
Total development – Merensky	km	**4.3**	5.7	(25)	11.0
Total development – UG2	km	**3.0**	3.0	–	6.8
Immediately available ore reserves	months	**19.3**	19.1	1	21.8
Square metres – Merensky	000 m²	**84**	90	(7)	175
Square metres – UG2	000 m²	**60**	70	(14)	136
Tonnes – Surface sources to concentrators	000 tonnes	**–**	2	(100)	2
Tonnes broken – Merensky	000 tonnes	**538**	580	(7)	1,144
Tonnes broken – UG2	000 tonnes	**469**	549	(15)	1,096
Tonnes milled	**000 tonnes**	**837**	932	(10)	1,908
Surface sources	000 tonnes	**–**	2	(100)	2
Underground sources	000 tonnes	**837**	930	(10)	1,906
UG2 m² milled to total Merensky and UG2	%	**49.5**	50.2	(1)	51.0
Built-up head grade (gram/tonne milled)	**4E**	**4.79**	4.64	3	4.79
Merensky	4E	**5.43**	5.23	4	5.54
UG2	4E	**4.14**	4.11	1	4.08
Surface sources	4E	**–**	0.62	(100)	0.62
Equivalent refined platinum ounces[1]	**000 oz**	**67.5**	70.8	(5)	152.5
Employees and productivity					
Own-enrolled employees (average in service)	number	**5,087**	5,236	(3)	5,174
Contractor employees (average in service)	number	**242**	408	(41)	362
m² per total operating employee per month[2]		**4.4**	5.1	(14)	4.7
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**986**	836	18	851
Cash operating cost per equivalent refined Pt oz	R/oz	**13,323**	12,051	11	11,717
Cash on-mine cost/tonne milled	US$/tonne	**143**	111	29	116
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,932**	1,601	21	1,602
Operating income statement					
Net sales revenue	Rm	**1,361**	1,214	12	2,634
Operating cost of sales[3]	Rm	**(1,085)**	(934)	16	(2,025)
Operating contribution	**Rm**	**276**	280	(1)	609
Operating margin	**%**	**20.3**	23.1	(12)	23.1

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Union Mine (85% owned)~		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**132.2**	118.2	12	304.0
Palladium	000 oz	**57.4**	50.5	14	134.5
Rhodium	000 oz	**23.4**	18.6	26	46.6
Gold	000 oz	**2.2**	1.6	38	3.5
PGMs	000 oz	**254.0**	219.3	16	566.0
Nickel	000 tonnes	**0.4**	0.4	–	0.8
Copper	000 tonnes	**0.2**	0.2	–	0.3
Production performance					
Total development – Merensky	km	**0.1**	0.2	(50)	0.5
Total development – UG2	km	**10.9**	11.4	(4)	22.1
Immediately available ore reserves	months	**20.9**	19.2	9	19.6
Square metres – Merensky	000 m²	**21**	38	(45)	73
Square metres – UG2	000 m²	**171**	210	(19)	416
Tonnes – Surface sources to concentrators	000 tonnes	**907**	812	12	1,742
Tonnes broken – Merensky	000 tonnes	**108**	196	(45)	381
Tonnes broken – UG2	000 tonnes	**1,520**	1,819	(16)	3,589
Tonnes milled	**000 tonnes**	**2,522**	2,708	(7)	5,543
Surface sources	000 tonnes	**904**	801	13	1,735
Underground sources	000 tonnes	**1,618**	1,907	(15)	3,808
UG2 m² milled to total Merensky and UG2	%	**92.9**	89.2	4	85.2
Built-up head grade (gram/tonne milled)	**4E**	**3.19**	3.38	(6)	3.37
Merensky	4E	**6.01**	6.08	(1)	6.09
UG2	4E	**4.01**	3.98	1	4.05
Surface sources	4E	**1.57**	1.39	13	1.43
Equivalent refined platinum ounces[1]	**000 oz**	**126.1**	142.7	(12)	292.0
Employees and productivity					
Own-enrolled employees (average in service)	number	**7,513**	7,700	(2)	7,707
Contractor employees (average in service)	number	**470**	1,222	(62)	904
m² per total operating employee per month[2]		**3.9**	4.7	(17)	4.7
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**558**	511	9	516
Cash operating cost per equivalent refined Pt oz	R/oz	**12,631**	10,966	15	11,179
Cash on-mine cost/tonne milled	US$/tonne	**81**	68	19	70
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,832**	1,457	26	1,528
Operating income statement					
Net sales revenue	Rm	**2,613**	2,301	14	5,099
Operating cost of sales[3]	Rm	**(1,919)**	(1,536)	25	(3,768)
Operating contribution	**Rm**	**694**	765	(9)	1,331
Operating margin	**%**	**26.6**	33.2	(20)	26.1

~ The Bakgatla-Ba-Kgafela traditional community acquired 15% minority interest in Union Mine from 1 December 2006. The above statistics are 100% of Union Mine.

1 Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

2 Calculation based on a standard 23-shift month.

3 Operating cost of sales excludes other costs.

GROUP PERFORMANCE DATA

Mogalakwena Mine (100% owned)		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**143.8**	101.1	42	272.3
Palladium	000 oz	**148.8**	100.4	48	283.2
Rhodium	000 oz	**9.6**	6.0	60	16.5
Gold	000 oz	**24.1**	13.5	79	29.0
PGMs	000 oz	**312.4**	213.9	46	589.1
Nickel	000 tonnes	**5.2**	4.1	27	8.5
Copper	000 tonnes	**3.6**	2.8	29	5.6
Production performance					
Tonnes mined	000 tonnes	**35,476**	32,672	9	66,034
Tonnes milled	000 tonnes	**5,565**	5,045	10	10,380
Stripping ratio		**3.4**	5.9	(42)	4.5
In-pit ore reserves	months	**45.3**	20.1	125	22.6
Built-up head grade (gram/tonne milled)	**4E**	**2.91**	2.53	15	2.60
Equivalent refined platinum ounces[1]	**000 oz**	**146.9**	121.9	21	260.3
Employees and productivity					
Own-enrolled employees (average in service)	number	**1,813**	1,836	(1)	1,819
Contractor employees (average in service)	number	**300**	432	(31)	395
Tonnes mined per total employee		**1,399**	1,200	17	2,485
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**221**	209	6	231
Cash operating cost per equivalent refined Pt oz	R/oz	**11,940**	11,464	4	12,426
Cash on-mine cost/tonne milled	US$/tonne	**32**	28	14	32
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,732**	1,523	14	1,699
Operating income statement					
Net sales revenue	Rm	**4,036**	2,766	46	6,187
Operating cost of sales[2]	Rm	**(2,322)**	(1,750)	33	(4,260)
Operating contribution	**Rm**	**1,714**	1,016	69	1,927
Operating margin	**%**	**42.5**	36.7	15.8	31.1

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Operating cost of sales excludes other costs.

Twickenham Mine (100% owned) (Project)~

		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**0.9**	1.3	(31)	3.6
Palladium	000 oz	**0.7**	1.2	(42)	3.2
Rhodium	000 oz	**0.3**	0.3	–	0.6
Gold	000 oz	**–**	0.1	(100)	0.1
PGMs	000 oz	**2.3**	3.7	(38)	8.5
Nickel	000 tonnes	**–**	–		–
Copper	000 tonnes	**–**	–		–
Production performance					
Total development – Merensky	km	**–**	–		–
Total development – UG2	km	**0.4**	1.9	(79)	3.9
Immediately available ore reserves	months	**12.9**	22.2	(42)	26.2
Square metres – Merensky	000 m²	**–**	–		–
Square metres – UG2	000 m²	**1**	9	(89)	17
Tonnes – Surface sources to concentrators	000 tonnes	**–**	–		–
Tonnes broken – Merensky	000 tonnes	**–**	–		–
Tonnes broken – UG2	000 tonnes	**31**	237	(87)	436
Tonnes milled	**000 tonnes**	**25**	23	9	58
Surface sources	000 tonnes	**–**	–		–
Underground sources	000 tonnes	**25**	23	9	58
UG2 m² milled to total Merensky and UG2	%	**100.0**	100.0	–	100.0
Built-up head grade (gram/tonne milled)	**4E**	**3.47**	4.06	(15)	4.20
Merensky	4E	**–**	–		–
UG2	4E	**3.47**	4.06	(15)	4.20
Surface sources	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**0.9**	1.1	(18)	2.9
Employees and productivity					
Own-enrolled employees (average in service)	number	**–**	379	(100)	372
Contractor employees (average in service)	number	**–**	28	(100)	26
m² per total operating employee per month[2]		**–**	3.7	(100)	3.5
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**110**	3,374	(97)	2,951
Cash operating cost per equivalent refined Pt oz	R/oz	**4,627**	69,985	(93)	60,773
Cash on-mine cost/tonne milled	US$/tonne	**16**	448	(96)	403
Cash operating cost per equivalent refined Pt oz	US$/oz	**671**	9,298	(93)	8,307
Operating income statement					
Net sales revenue	Rm	**34**	35	(3)	70
Operating costs of sales[3]	Rm	**(18)**	(97)	(81)	(225)
Operating contribution	**Rm**	**16**	(62)	(126)	(155)
Operating margin	**%**	**47.1**	(177.1)	(127)	(222.2)

~ Twickenham mine remained a project in execution during 2010. Early mining stoping activities taking place with reef being treated by Bokoni Platinum Mine.

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Our six monthly performance 30 June 2011

GROUP PERFORMANCE DATA

Unki Mine (100% owned) (Zimbabwe)		Six months ended 30 June 2011
Refined production		
Platinum	000 oz	18.5
Palladium	000 oz	12.6
Rhodium	000 oz	0.4
Gold	000 oz	2.2
PGMs	000 oz	31.5
Nickel	000 tonnes	0.3
Copper	000 tonnes	0.4
Production performance		
Total development	km	–
Immediately available ore reserves	months	12.6
Square metres	000 m²	61
Tonnes broken	000 tonnes	432
Tonnes milled	**000 tonnes**	**536**
Built-up head grade (gram/tonne milled)	**4E**	**3.45**
Equivalent refined platinum ounces[1]	**000 oz**	**22.4**
Employees and productivity		
Own-enrolled employees (average in service)	number	693
Contractor employees (average in service)	number	118
m² per total operating employee per month[2]		11.7
Unit cost performance		
Cash on-mine cost/tonne milled	R/tonne	546
Cash operating cost per equivalent refined Pt oz	R/oz	15,149
Cash on-mine cost/tonne milled	US$/tonne	79
Cash operating cost per equivalent refined Pt oz	US$/oz	2,197
Operating income statement		
Net sales revenue	Rm	270
Operating costs of sales[3]	Rm	(177)
Operating contribution	**Rm**	**93**
Operating margin	**%**	**34.4**

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Western Limb Tailings Retreatment

(100% owned)

		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**19.6**	17.7	11	43.3
Palladium	000 oz	**5.9**	5.1	16	13.9
Rhodium	000 oz	**1.0**	0.7	43	1.9
Gold	000 oz	**2.4**	1.9	26	3.6
PGMs	000 oz	**30.2**	25.8	17	65.3
Nickel	000 tonnes	**0.1**	0.1	–	0.3
Copper	000 tonnes	**0.1**	0.1	–	0.2
Production performance					
Tonnes milled	000 tonnes	**2,524**	2,560	(1)	5,087
Built-up head grade (gram/tonne milled)	**4E**	**1.19**	1.14	4	1.18
Equivalent refined platinum ounces[1]	**000 oz**	**20.3**	20.1	1	41.8
Employees and productivity					
Own-enrolled employees (average in service)	number	**116**	106	9	113
Contractor employees (average in service)	number	**142**	139	2	139
Tonnes milled per total employee		**815**	871	(6)	1,682
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**59**	54	9	57
Cash operating cost per equivalent refined Pt oz	R/oz	**9,344**	8,753	7	9,110
Cash on-mine cost/tonne milled	US$/tonne	**9**	7	29	8
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,355**	1,163	16	1,245
Operating income statement					
Net sales revenue	Rm	**351**	306	15	672
Operating cost of sales[2]	Rm	**(222)**	(235)	(6)	(493)
Operating contribution	**Rm**	**129**	71	82	179
Operating margin	**%**	**36.8**	23.2	59	26.6

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Operating cost of sales excludes other costs.

GROUP PERFORMANCE DATA

Modikwa Platinum Mine (50:50 joint venture with ARM Mining Consortium Limited)		**Six months ended** 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**56.5**	49.4	14	134.9
Palladium	000 oz	**50.6**	45.5	11	127.1
Rhodium	000 oz	**12.4**	9.3	33	24.1
Gold	000 oz	**1.9**	1.3	46	2.9
PGMs	000 oz	**140.8**	122.4	15	328.0
Nickel	000 tonnes	**0.2**	0.2	–	0.5
Copper	000 tonnes	**0.1**	0.1	–	0.3
Production performance					
Total development – Merensky	km	**–**	–		–
Total development – UG2	km	**3.5**	4.0	(13)	8.1
Immediately available ore reserves	months	**23.0**	21.5	(40)	22.0
Square metres – Merensky	000 m²	**–**	–		–
Square metres – UG2	000 m²	**83**	104	(20)	222
Tonnes broken – Opencast	000 tonnes	**1,273**	–		209
Tonnes broken – Merensky	000 tonnes	**–**	–		–
Tonnes broken – UG2	000 tonnes	**518**	611	(15)	1,078
Tonnes milled	**000 tonnes**	**531**	526	1	1,144
Surface sources including Opencast	000 tonnes	**82**	–		58
Underground sources	000 tonnes	**449**	526	(15)	1,086
UG2 m² milled to total Merensky and UG2	%	**100.0**	100.0	–	100.0
Built-up head grade (gram/tonne milled)	**4E**	**4.45**	4.67	(5)	4.73
Merensky	4E	**–**	–		–
UG2	4E	**4.45**	4.67	(5)	4.73
Surface sources excluding Opencast	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**55.8**	59.8	(7)	129.6
Mined	000 oz	**27.9**	29.9	(7)	64.8
Purchased	000 oz	**27.9**	29.9	(7)	64.8
Employees and productivity					
Own-enrolled employees (average in service)	number	**1,861**	1,861	–	1,864
Contractor employees (average in service)	number	**531**	442	20	472
m² per total operating employee per month[2]		**5.9**	9.9	(25)	8.2
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**749**	678	10	691
Cash operating cost per equivalent refined Pt oz	R/oz	**15,585**	13,304	17	13,569
Cash on-mine cost/tonne milled	US$/tonne	**109**	90	21	94
Cash operating cost per equivalent refined Pt oz	US$/oz	**2,260**	1,768	28	1,855
Operating income statement					
Net sales revenue	Rm	**675**	567	19	1,304
Operating cost of sales[3]	Rm	**(548)**	(441)	24	(1,034)
Operating contribution	**Rm**	**127**	126	1	270
Operating margin	**%**	**18.8**	22.2	(15)	20.7

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Kroondal Platinum Mine (50:50 pooling-and-sharing agreement with Aquarius Platinum (South Africa))		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**110.5**	105.2	5	266.7
Palladium	000 oz	**54.2**	50.6	7	132.4
Rhodium	000 oz	**22.8**	17.3	32	43.1
Gold	000 oz	**1.0**	0.9	11	1.9
PGMs	000 oz	**228.7**	201.4	14	522.7
Nickel	000 tonnes	**0.2**	0.2	–	0.4
Copper	000 tonnes	**0.1**	0.1	–	0.1
Production performance					
Total development – Merensky	km	**–**	–		–
Total development – UG2	km	**5.6**	5.0	12	11.6
Square metres – Merensky	000 m²	**–**	–		–
Square metres – UG2	000 m²	**197**	220	(10)	449
Tonnes broken – Opencast	000 tonnes	**–**	–		–
Tonnes broken – Merensky	000 tonnes	**–**	–		–
Tonnes broken – UG2	000 tonnes	**1,579**	1,666	(5)	3,497
Tonnes milled[4]	**000 tonnes**	**931**	1,054	(12)	2,154
Surface sources including Opencast	000 tonnes	**–**	–		–
Underground sources	000 tonnes	**931**	1,054	(12)	2,154
UG2 m² milled to total Merensky and UG2	%	**100.0**	100.0	–	100.0
Built-up head grade (gram/tonne milled)[5]	**4E**	**3.70**	3.76	(2)	3.80
Merensky	4E	**–**	–		–
UG2	4E	**3.70**	3.76	(2)	3.80
Surface sources excluding Opencast	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**109.6**	127.2	(14)	252.8
Mined	000 oz	**54.8**	63.6	(14)	126.4
Purchased	000 oz	**54.8**	63.6	(14)	126.4
Sold	000 oz	**–**	–		–
Employees and productivity					
Own-enrolled employees (average in service)	number	**15**	12	25	12
Contractor employees (average in service)	number	**3,309**	3,009	10	2,775
m² per total operating employee per month[2]		**9.7**	13.1	(26)	13.8
Unit cost performance					
Cash on-mine cost/tonne milled[4]	R/tonne	**686**	578	19	595
Cash operating cost per equivalent refined Pt oz	R/oz	**12,547**	10,414	20	11,031
Cash on-mine cost/tonne milled[4]	US$/tonne	**99**	77	29	81
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,820**	1,384	32	1,508
Operating income statement					
Net sales revenue	Rm	**1,110**	991	12	2,202
Operating cost of sales[3]	Rm	**(749)**	(617)	21	(1,472)
Operating contribution	**Rm**	**361**	374	(3)	730
Operating margin	**%**	**32.5**	37.7	(14)	33.2

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

[4] Tonnes milled restated for previous year's from DMS feed tonnes to mill feed tonnes.

GROUP PERFORMANCE DATA

Marikana Platinum Mine (50:50 pooling-and-sharing agreement with Aquarius Platinum (South Africa))		**Six months ended** **30 June 2011**	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**19.1**	27.3	(30)	53.3
Palladium	000 oz	**9.6**	12.3	(22)	25.1
Rhodium	000 oz	**4.3**	3.1	39	7.7
Gold	000 oz	**0.3**	0.2	50	0.4
PGMs	000 oz	**39.6**	48.9	(19)	104.9
Nickel	000 tonnes	**–**	0.1	(100)	0.1
Copper	000 tonnes	**–**	–	–	0.1
Production performance					
Total development – Merensky	km	**–**	–		–
Total development – UG2	km	**3.8**	3.9	(3)	9.7
Square metres – Merensky	000 m²	**–**	–		–
Square metres – UG2	000 m²	**51**	52	(2)	104
Tonnes broken – Opencast	000 tonnes	**44**	3,783	(99)	5,038
Tonnes broken – Merensky	000 tonnes	**–**	–		–
Tonnes broken – UG2	000 tonnes	**422**	4,164	(90)	845
Tonnes milled[4]	**000 tonnes**	**285**	435	(34)	814
Surface sources including Opencast	000 tonnes	**27**	98	(72)	191
Underground sources	000 tonnes	**258**	337	(23)	623
UG2 m² milled to total Merensky and UG2	%	**100.0**	100.0	–	100.0
Built-up head grade (gram/tonne milled)[5]	**4E**	**3.09**	3.13	(1)	3.26
Merensky	4E	**–**	–		–
UG2	4E	**3.09**	3.13	(1)	3.26
Surface sources excluding Opencast	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**16.6**	32.0	(48)	52.6
Mined	000 oz	**13.2**	19.8	(33)	37.5
Purchased	000 oz	**8.3**	16.0	(48)	26.3
Sold	000 oz	**(4.9)**	(3.8)	29	(11.2)
Employees and productivity					
Own-enrolled employees (average in service)	number	**6**	6	–	6
Contractor employees (average in service)	number	**1,104**	1,156	(4)	1,067
m² per total operating employee per month[2]		**7.5**	8.4	(11)	9.1
Unit cost performance					
Cash on-mine cost/tonne milled[4]	R/tonne	**699**	542	29	599
Cash operating cost per equivalent refined Pt oz	R/oz	**15,726**	12,620	25	13,633
Cash on-mine cost/tonne milled[4]	US$/tonne	**101**	72	40	82
Cash operating cost per equivalent refined Pt oz	US$/oz	**2,281**	1,677	36	1,864
Operating income statement					
Net sales revenue	Rm	**259**	308	(16)	636
Operating cost of sales[3]	Rm	**(256)**	(203)	26	(508)
Operating contribution	**Rm**	**3**	105	(97)	128
Operating margin	**%**	**1.2**	34.1	(96)	20.1

[1] Mine's production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23-shift month.

[3] Operating cost of sales excludes other costs.

Mototolo Platinum Mine (50:50 joint venture with XK Platinum Partnership)		Six months ended 30 June 2011	30 June 2010	% change	Year ended 31 December 2010
Refined production					
Platinum	000 oz	**54.3**	48.3	12	110.5
Palladium	000 oz	**31.6**	27.2	16	65.0
Rhodium	000 oz	**8.3**	7.5	11	18.7
Gold	000 oz	**1.0**	0.8	25	1.5
PGMs	000 oz	**110.4**	98.0	13	231.9
Nickel	000 tonnes	**0.2**	0.2	–	0.3
Copper	000 tonnes	**0.1**	0.1	–	0.1
Production performance					
Total development – Merensky	km	**–**	–		–
Total development – UG2	km	**0.5**	0.6	(17)	0.9
Square metres – Merensky	000 m²	**–**	–		–
Square metres – UG2	000 m²	**69**	73	(5)	132
Tonnes broken – Opencast	000 tonnes	**–**	–		–
Tonnes broken – Merensky	000 tonnes	**–**	–		–
Tonnes broken – UG2	000 tonnes	**579**	614	(6)	1,110
Tonnes milled	**000 tonnes**	**567**	583	(3)	1,131
Surface sources including Opencast	000 tonnes	**–**	–		–
Underground sources	000 tonnes	**567**	583	(3)	1,131
UG2 m² milled to total Merensky and UG2	%	**100.0**	100.0	–	100.0
Built-up head grade (gram/tonne milled)	**4E**	**3.28**	3.39	(3)	3.33
Merensky	4E	**–**	–		–
UG2	4E	**3.28**	3.39	(3)	3.33
Surface sources excluding Opencast	4E	**–**	–		–
Equivalent refined platinum ounces[1]	**000 oz**	**54.4**	57.0	(5)	108.0
Mined	000 oz	**27.2**	28.5	(5)	54.0
Purchased	000 oz	**27.2**	28.5	(5)	54.0
Employees and productivity					
Own enrolled employees (average in service)	number	**696**	660	5	670
Contractor employees (average in service)	number	**274**	327	(16)	328
m² per total operating employee per month[2]		**13.4**	13.9	(4)	13.2
Unit cost performance					
Cash on-mine cost/tonne milled	R/tonne	**468**	399	17	438
Cash operating cost per equivalent refined Pt oz	R/oz	**11,083**	9,322	19	10,392
Cash on-mine cost/tonne milled	US$/tonne	**68**	53	28	60
Cash operating cost per equivalent refined Pt oz	US$/oz	**1,607**	1,239	30	1,420
Operating income statement					
Net sales revenue	Rm	**505**	471	7	983
Operating costs of sales[3]	Rm	**(327)**	(296)	10	(658)
Operating contribution	**Rm**	**178**	175	2	325
Operating margin	**%**	**35.2**	37.2	(5)	33.1

[1] Mines' production and purchases of metal in concentrate, secondary metals and other metals converted to equivalent refined production using Anglo American Platinum Limited's standard smelting and refining recoveries.

[2] Calculation based on a standard 23 shift month.

[3] Operating costs of sales excludes other costs.

ANALYSIS OF GROUP CAPITAL EXPENDITURE

R millions	Six months ended 30 June 2011 Stay-in-business	Projects	Total	Six months ended 30 June 2010 Stay-in-business	Projects	Total	Year ended 31 December 2010 Stay-in-business	Projects	Total
Bathopele Mine	**65**	**98**	**163**	90	66	156	151	142	293
Khomanani Mine	**66**	**11**	**77**	29	1	30	95	26	121
Thembelani mine	**15**	**262**	**277**	26	240	266	72	556	628
Khuseleka Mine	**31**	**104**	**135**	9	118	127	75	232	307
Siphumelele Mine	**41**	**26**	**67**	18	11	29	82	27	109
Tumela Mine	**63**	**13**	**76**	83	20	103	240	(15)	225
Dishaba Mine	**34**	**17**	**51**	40	26	66	85	80	165
Union Mine	**83**	**88**	**171**	51	40	91	202	123	325
Mogalakwena Mine[1]	**507**	**26**	**533**	402	70	472	1,232	118	1,350
Twickenham Platinum Mine	**5**	**320**	**325**	1	180	181	7	476	483
Unki Platinum Mine	**3**	**134**	**137**	–	295	295	–	827	827
Modikwa Platinum Mine	**35**	**12**	**47**	6	7	13	56	31	87
Kroondal Platinum Mine	**68**	**39**	**107**	43	–	43	112	8	120
Marikana Platinum Mine	**28**	**(1)**	**27**	28	–	28	68	12	80
Mototolo Platinum Mine	**31**	**9**	**40**	(3)	26	23	41	29	70
Bafokeng-Rasimone Platinum Mine[2]	**–**	**–**	**–**	13	106	119	20	225	245
Western Limb Tailings Retreatment	**2**	**–**	**2**	2	–	2	7	–	7
Mining and retreatment	**1,077**	**1,158**	**2,235**	838	1,206	2,044	2,545	2,897	5,442
Polokwane Smelter	**7**	**1**	**8**	160	–	160	198	1	199
Waterval Smelter	**72**	**5**	**77**	86	19	105	213	18	231
Mortimer Smelter	**10**	**239**	**249**	14	20	34	59	86	145
Rustenburg Base Metals Refinery	**12**	**219**	**231**	9	197	206	68	613	681
Precious Metals Refiners	**8**	**–**	**8**	131	–	131	246	–	246
Total smelting and refining	**109**	**464**	**573**	400	236	636	784	718	1,502
Other	**102**	**(82)**	**20**	153	7	160	244	56	300
Total capital expenditure	**1,288**	**1,540**	**2,828**	1,391	1,449	2,840	3,573	3,671	7,244
Capitalised interest	**–**	**–**	**185**	–	–	464	–	–	745
Grand total	**1,288**	**1,540**	**3,013**	1,391	1,449	3,304	3,573	3,671	7,989

[1] Stay-in-business capital expenditure for Mogalakwena Mine includes R338 million for waste stripping for June 2011 (R297 million for June 2010 and R599 million for the year ended 31 December 2010).

[2] Accounted for as an associate as from November 2010.