

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

UNITED STATES DOLLAR EQUIVALENTS

US \$ millions	Reviewed Six months ended 30 June 2010	Restated Reviewed Six months ended 30 June 2009	% Change	Audited Year ended 31 December 2009
<b>Gross sales revenue</b>	<b>2,781</b>	1,868		4,392
Commissions paid	(19)	(13)		(31)
<b>Net sales revenue</b>	<b>2,762</b>	1,855	49	4,361
<b>Cost of sales</b>	<b>(2,234)</b>	(1,782)	(25)	(4,127)
<b>Gross profit on metal sales</b>	<b>528</b>	73	623	234
Other net income/(expenditure)	1	3		(78)
Market development and promotional expenditure	(26)	(19)		(46)
<b>Operating profit</b>	<b>503</b>	57	782	110
Profit on disposal of 37% interest in Western Bushveld Joint Venture	105	—		—
Profit on disposal of investment in Booyendal Joint Venture	—	216		236
Profit on disposal of 51% in Bokoni Platinum Mines	—	58		64
Interest expensed	(32)	(19)		(63)
Interest received	17	7		35
Remeasurement of loan and receivables	22	—		(11)
Dividends received	—	7		8
Losses from associates	(19)	(1)		(24)
<b>Profit before taxation</b>	<b>596</b>	325	83	355
Taxation	(147)	(1)		18
<b>Profit after taxation</b>	<b>449</b>	324	39	373
Minority interest	(12)	(7)		(14)
<b>Profit attributable to ordinary shareholders</b>	<b>437</b>	317		359
Deferred foreign exchange translation gains/(losses)	3	(8)		(10)
Share of other comprehensive income of associates	—*	—		(2)
Preference dividends paid	—	—*		(1)
Excess of net asset value over purchase price on acquisition of Unki Mines from fellow subsidiary	—	8		8
Deferred tax charged directly to equity	(2)	—		4
Equity-settled share-based compensation	30	17		43
Shares purchased for employees	(1)	—		(2)
Transfer to foreign currency translation reserve	(3)	8		10
Shares vested in terms of BSP	(1)	(1)		—
Exchange rate translation adjustment	(123)	492		606
Retained earnings at beginning of period/year	3,132	2,117		2,117
<b>Retained earnings at end of period/year</b>	<b>3,472</b>	2,950		3,132
Average rand/US\$ exchange rate	7.5266	9.1959		8.4117
Number of ordinary shares in issue (millions)	261.4	238.2		236.8
Weighted average number of ordinary shares in issue (millions)	249.0	244.9		243.7
Earnings per ordinary share (cents)				
- Basic	175	130	35	147
- Diluted (basic)	174	130	34	146

Income statement items were translated at the average exchange rate for the period/year.

\* Less than \$500,000